

Released Mar 2025.

Changes

- 2025 Fringe Benefit Tax return (FBT) is now available.
- The Individual Tax Estimate worksheet contains a new section whereby a user can enter income which is subject to Withholding Tax calculations. This new feature will allow you to present to your clients a broader tax position which can include Notice of Withholding Tax for Non-Residents.

Minor Defects

- Addressed an issue whereby EFT details in a Trust Return may not have exported to the ATO Copy PDF.
- Addressed an issue causing the Foreign Income amount derived from the Trust Income schedule to be incorrectly rounded down during its transfer to the Foreign Income worksheet.
- Addressed an intermittent issue that may have stated 'Could not convert the HTML to Excel' when exporting reports to CSV or Excel.
- Corrected a bug that caused duplicate ampersands to appear in client names on printed documents.
- Corrected the automatic distribution option for beneficiaries within a Trust return which have a capital gain value. The application of the CGT discount has been revised for labels F1 & F3.
- Resolved the issue with importing BAS data from Access HandiLedger transfers. HandiLedger customers must be on 2024 V1.02.
- Corrected discrepancies between Taxable Income/Estimate amounts on the Edit Tax Form Details screen and the returns tax estimate.
- Resolved an issue where BAS PDF exports incorrectly displayed addresses with Line 1 and Line 2.
- Updated the 2024 Individual Tax Return ATO Copy PDF to include PleaseSign signature tags.
- Changed the import message for Access Ledger data to improve clarity: 'Access Ledger data is available'.

Security

- **Continuous security & performance updates have been applied.**