

Access Ledger

Release Update 2024.02

Version 2024.02 released July 2024

Key Features and Enhancements

Digital Assistant

• At Access, we're dedicated to continually improving your experience and providing you with the best support possible. That's why we're excited to introduce our latest enhancement to Access Ledger: **Digital Assistant**. For customers on Standard and Premier Support Plans, the Digital Assistant enhances your digital support options and provides a more seamless and convenient experience. As always, our dedicated Support Team are on hand to deal with more complex or technical queries.

Tax Reports (for Accountant Charts)

- Introduced BAS detail and BAS summary reports.
- Date filter added for all tax reports to facilitate periodic reporting.

HandiLedger Migration Improvement

- Import process now migrates to the Handi Accountants Chart of Accounts.
- Imported datasets now utilise the Accountant Charts source type, with GST journal capability.

o Bank Feed Improvement

- Updated the new connection flow with an option to transfer bank account from another entity/feed.
- Ability to transfer bank account to another entity/feed.
- Performance enhancements in coding screen
- Resolved issue related to saving tax codes in the rule screen.

Other Improvements

- Resolved reporting error for APS Charts.
- Resolved issue with saving images in report template.