

Access Final Accounts

Release Update

2022.01

Version 2022.01 released February 2021

Key features and improvements

- Ability to prefill a Trust & Partnership Tax Return in HandiTax Cloud using the Tax Transfer function
- Improved E-signature logic to pre-fill signatory's details based on report pages (also includes new SMSF auditor as signatory)

Compliance updates

- New report: Independent Auditor's Report for SMSF (Latest ATO version)

Minor improvements and fixes

- Rebranding
 - Updated link for knowledge base article
 - Updated joining emails for admin and normal user
- Deleted practices are no longer displayed under the practice dropdown
- Display an E-Signature error if Responsible Person details aren't complete
- Added SMSF auditor details section in practice details screen
- Introduced date picker for signing date & appointed date fields in responsible person section
- Document Saving function
 - Prompt for users to save a document if users have made changes and try to exit
 - Save button has been made inactive if the accounts have been sent for E-Signature